

Dear Shareholder

I am writing to inform you that the following documents are now available on the Tate & Lyle PLC website:

- Annual Report 2014 at www.tateandlyle.com/annualreport2014
- Notice of Annual General Meeting 2014 at www.tateandlyle.com/noticeofmeeting2014

The Annual General Meeting (the AGM) of Tate & Lyle PLC will be held on Thursday 24 July 2014 at 11.00am at The Queen Elizabeth II Conference Centre, Broad Sanctuary, Westminster, London SW1P 3EE. You can register from 10.00am and the AGM will start promptly at 11.00am.

Lodging your vote

All your votes are important to us and I urge you to vote on the resolutions to be proposed at the AGM. If you cannot attend the AGM, you may appoint a proxy in one of the following ways:

- online via our registrars' website, www.sharevote.co.uk;
- via the CREST electronic proxy appointment service (for CREST members); or
- by completing the enclosed proxy form and returning it to our registrars.

The deadline for the appointment of proxies is 11.00am on Tuesday 22 July 2014. If you wish to use an envelope, please address it to Freepost RTHJ-CLLL-KBKU, Equiniti, Aspect House, Spencer Road, Lancing, West Sussex BN99 8LU. No stamp is needed if it is posted in the UK. If the proxy form is posted outside the UK, you should return it in an envelope using the address on the back of the proxy form. You will need to pay postage.

Future notifications

If you wish to register to receive future notifications issued by Tate & Lyle PLC by email rather than by post, please visit our registrars' website, www.shareview.co.uk, and complete the registration form to sign up to Shareview.

Shareview enables you to view information regarding your holding and to change your address and bank details online. You can also request that dividends are paid directly into your bank or building society account. This is more secure than receiving your dividend by cheque which could arrive late or be lost in the post. In addition, the dividend is paid into your account on the payment date which means you do not have to wait for a cheque to clear before the funds are available.

If you have any questions concerning Shareview or wish to receive a hard copy of the Annual Report 2014 or Notice of Annual General Meeting 2014, please call Equiniti on 0871 384 2063* or +44(0)121 415 0235 (for calls from outside the UK).

Yours sincerely

Lucie Gilbert

Company Secretary

*Calls to this number are charged at 8p per minute plus network extras. Lines are open Monday to Friday, 8.30am to 5.30pm UK time (excluding UK public holidays).